

**MICHIGAN CORPORATION, SECURITIES AND
LAND DEVELOPMENT BUREAU**

RELEASE NO. 96-3-S

TO: ALL INTERESTED PARTIES

SUBJECT: Permanent File Numbers For Mutual Fund and Unit Investment
Trust Registrations and Exemptions

In an attempt to avoid confusion in the filing of renewal materials relating to mutual fund or unit investment trust offerings, the Bureau will implement a single number filing system effective April 18, 1996. Issuers should refer to their most recently assigned registration or exemption file number when submitting renewal materials. Please note that this number WILL NOT CHANGE UNLESS THERE IS A BREAK IN REGISTRATION OR A FILING IS CONVERTED TO EITHER A REGISTRATION OR AN EXEMPTION. PLEASE REFER TO IT IN ALL REGISTRATION AND EXEMPTION CORRESPONDENCE.

It should be noted that this change will not affect the filing fee that is due for a portfolio, class or subclass. Please refer to prior Release 95-2-S regarding the filing requirements for mutual fund/UIT registration offerings. A review of this release WILL BE VERY HELPFUL.

Issuers will continue to file C&S 8500 NOTICE OF INTENTION TO SELL SECURITIES for exempt offerings under Section 401(a)(11) of the Act and pay the appropriate filing fee. Registration renewal applications should contain a U-1 and a fee. A new U-2 and U-2-A should be submitted if a name change has occurred.

Reference to the correct file number will help reduce processing time and allow for the accurate entry of sales report information. Because no acknowledgment letter will be generated for registration renewals, issuers should submit a self-addressed stamped postcard to verify receipt of renewal materials. However, Issuers will continue to receive annual registration orders and written acknowledgment letters for annual exemption filings under 402(a)(11) of the Act.

Authority: Act 265 of Section 413(b).

Signed by Carl L. Tyson, Director
Corporation, Securities and Land Development Bureau

Dated: May 1, 1996